

Nomor Surat	005/KEL-Corsec/I/2021
Nama Perusahaan	PT Kencana Energi Lestari Tbk.
Kode Emiten	KEEN
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Saham	KEEN	02 September 2019	290.371.950.000	10.384.857.081	279.987.092.919	279.987.092.919	239.987.092.919	40.000.000.000

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
		Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
IPO Saham	KEEN	40.000.000.000	5	%	Deposito	6 bulan	pihak Tiga

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
IPO Saham	KEEN	02 September 2019	153.992.901.105	Pengembangan Usaha Baru	153.992.901.105	55	%
			69.996.773.230	Modal Kerja BTL	69.996.773.230	25	%
			55.997.418.584	Belanja Modal NDHM	55.997.418.584	20	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
IPO Saham	KEEN	02 September 2019	113.992.901.105	Pengembangan Usaha Baru	113.992.901.105	74	%
			69.996.773.230	Modal Kerja BTL	69.996.773.230	100	%
			55.997.418.584	Belanja Modal NDHM	55.997.418.584	100	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Saham	KEEN	02 September 2019	290.371.950.000	a. biaya jasa penjaminan (underwriting fee);	435.557.925	0,15	%
				b. biaya jasa penyelenggaraan (management fee);	5.662.253.025	1,95	%
				c. biaya jasa penjualan (selling fee);	435.557.925	0,15	%
				d. biaya jasa profesi penunjang pasar modal;	2.258.279.735	0,78	%
				e. biaya jasa lembaga penunjang pasar modal; dan	135.000.000	0,05	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	0	0	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	1.458.208.471	0,5	%

Demikian untuk diketahui.

Hormat Kami,

PT Kencana Energi Lestari Tbk.

Wilson Maknawi

Wakil Direktur Utama

PT Kencana Energi Lestari Tbk.

Kencana Tower Lantai 11, Kebon Jeruk Business Park, Jl. Raya Meruya Ilir No.88,

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Announcement Number	005/KEL-Corsec/I/2021
Issuer Name	PT Kencana Energi Lestari Tbk.
Issuer Code	KEEN
Attachment	1
Subject	Report of Use of Fund from The Public Offering

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Saham	KEEN		290,371,950,000	10,384,857,081	279,987,092,919	279,987,092,919	239,987,092,919	40,000,000,000

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Saham	KEEN	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		40,000,000,000	5	%	Deposito	6 bulan	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
IPO Saham	KEEN		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			153,992,901,105	Pengembangan Usaha Baru	153,992,901,105	55	%
			69,996,773,230	Modal Kerja BTL	69,996,773,230	25	%
			55,997,418,584	Belanja Modal NDHM	55,997,418,584	20	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan			
			Net Realization (in Currency)	Description	Amount (in Currency)	Percentage
IPO Saham	KEEN		113,992,901,105	Pengembangan Usaha Baru	113,992,901,105	74 %
			69,996,773,230	Modal Kerja BTL	69,996,773,230	100 %
			55,997,418,584	Belanja Modal NDHM	55,997,418,584	100 %

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage
IPO Saham	KEEN		290,371,950,000	a. Underwriting fee	435,557,925	0.15 %
				b. Management fee	5,662,253,025	1.95 %
				c. Selling fee	435,557,925	0.15 %
				d. Capital Market Supporting Profession fee	2,258,279,735	0.78 %
				e. Capital Market Supporting Institution fee	135,000,000	0.05 %
				f. Financial advisory fee	0	0 %
				g. Other fees which can be directly attributed as securities issuance fees	1,458,208,471	0.5 %

Thus to be informed accordingly.

Respectfully,

PT Kencana Energi Lestari Tbk.

Wilson Maknawi

Wakil Direktur Utama

PT Kencana Energi Lestari Tbk.

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Date and Time	07-01-2021 16:44
Attachment	

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