

Nomor Surat	005/Fin/IDX-KEEN/I/2020
Nama Perusahaan	PT Kencana Energi Lestari Tbk.
Kode Emiten	KEEN
Lampiran	0
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Saham	KEEN	02 September 2019	290.371.950.000	10.384.857.081	279.987.092.919	279.987.092.919	116.453.747.947	163.551.344.972

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
		Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
IPO Saham	KEEN	8.535.411.618,91	1	%	Giro		
		155.015.933.353,09	6	%	Pinjaman ke Afiliasi	Max 1 Tahun	Afiliasi

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
IPO Saham	KEEN	02 September 2019	153.992.901.105	Pengembangan Usaha Baru	153.992.901.105	55	%
			69.996.773.230	Modal Kerja BTL	69.996.773.230	25	%
			55.997.418.584	Belanja Modal NDHM	55.997.418.584	20	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
IPO Saham	KEEN	02 September 2019	21.039.000.000	Pengembangan Usaha Baru Proyek Biomass	21.039.000.000	13,66	%
			69.996.773.230	Modal Kerja BTL	69.996.773.230	100	%
			25.399.974.717	Belanja Modal NDHM	25.399.974.717	45,36	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Saham	KEEN	02 September 2019	290.371.950.000	a. biaya jasa penjaminan (underwriting fee);	435.557.925	0,15	%
				b. biaya jasa penyelenggaraan (management fee);	5.853.488.255	2,02	%
				c. biaya jasa penjualan (selling fee);	435.557.925	0,15	%
				d. biaya jasa profesi penunjang pasar modal;	2.170.413.505	0,75	%
				e. biaya jasa lembaga penunjang pasar modal; dan	551.466.321	0,19	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	0	0	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	941.973.150	0,32	%

Demikian untuk diketahui.

Hormat Kami,

PT Kencana Energi Lestari Tbk.

Wilson Maknawi

Wakil Direktur Utama

PT Kencana Energi Lestari Tbk.

Kencana Tower Lantai 11, Kebon Jeruk Business Park

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Tanggal dan Waktu	15-01-2020 14:28
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Dokumen ini merupakan dokumen resmi PT Kencana Energi Lestari Tbk. yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Kencana Energi Lestari Tbk. bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Announcement Number	005/Fin/IDX-KEEN/I/2020
Issuer Name	PT Kencana Energi Lestari Tbk.
Issuer Code	KEEN
Attachment	0
Subject	Report of Use of Fund from The Public Offering

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Saham	KEEN		290,371,950,000	10,384,857,081	279,987,092,919	279,987,092,919	116,453,747,947	163,551,344,972

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Saham	KEEN	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		8,535,411,618.91	1	%	Giro		
		155,015,933,353.09	6	%	Pinjaman ke Afiliasi	Max 1 Tahun	Afiliasi

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
IPO Saham	KEEN		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			153,992,901,105	Pengembangan Usaha Baru	153,992,901,105	55	%
			69,996,773,230	Modal Kerja BTL	69,996,773,230	25	%
			55,997,418,584	Belanja Modal NDHM	55,997,418,584	20	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan			
			Net Realization (in Currency)	Description	Amount (in Currency)	Percentage
IPO Saham	KEEN		21,039,000,000	Pengembangan Usaha Baru Proyek Biomass	21,039,000,000	13.66 %
			69,996,773,230	Modal Kerja BTL	69,996,773,230	100 %
			25,399,974,717	Belanja Modal NDHM	25,399,974,717	45.36 %

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
IPO Saham	KEEN		290,371,950,000	a. Underwriting fee	435,557,925	0.15	%
				b. Management fee	5,853,488,255	2.02	%
				c. Selling fee	435,557,925	0.15	%
				d. Capital Market Supporting Profession fee	2,170,413,505	0.75	%
				e. Capital Market Supporting Institution fee	551,466,321	0.19	%
				f. Financial advisory fee	0	0	%
				g. Other fees which can be directly attributed as securities issuance fees	941,973,150	0.32	%

Thus to be informed accordingly.

Respectfully,

PT Kencana Energi Lestari Tbk.

Wilson Maknawi

Wakil Direktur Utama

PT Kencana Energi Lestari Tbk.

Kencana Tower Lantai 11, Kebon Jeruk Business Park

Phone : 58900971, Fax : 3857686, www.kencanaenergy.co.id

Date and Time	15-01-2020 14:28
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